

EMAIL A PHASES PROGRAM TO A CLIENT

Open Phases Rehab Open a client

Click the <u>print</u> button at the bottom of the screen (or File => Print Reports from the menu)

Select a PDF Printer Driver that has already been installed such as, Acrobat PDF Writer or Acrobat Distiller. This will be your "printer"

You can also download a free third party PDF Printer Driver from many different sites. Some driver developers suggest a nominal fee so please support their efforts if the drivers are helpful to you. Please note that we cannot be responsible for third party software nor have technical support for it

Select your PDF printer driver and click OK

Enter a file name and possibly browse to a directory you wish to save the file into

You will get one "Save As" dialogue box for each of the selected Reports to be printed (2 selected check-boxes ... 2 separate files to save)

You should enter a unique name for each Report

YOU WILL ONLY BE ABLE TO SELECT 1 Report at time Click OK

This should open up the file in Adobe Acrobat

Click File => Save As from the Adobe Menu

Enter a file name and possibly browse to a directory to save the file into Click the save button You can Close Adobe

To Email, Open your email program

Create a new message

Insert a File attachment In Outlook or other email program, Click Insert => File Attachment

Browse to the file(s) you saved and select it (them) to attach them

Add recipients (if you haven't done so)

Send the message

I suggest that you might try to send yourself a message with the attachments to verify that the PDF was generated before you send it to clients.